



**TWENTY-FIFTH ANNUAL CONVENTION**  
*Utah Valley Convention Center*  
*220 West Center Street #200*  
*Provo, Utah*

***“Proudly Serving Districts for 25 Years!”***

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**Wednesday, November 6, 2013**

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**11:00 – 4:00 PM**

REGISTRATION

**3<sup>rd</sup> Floor, North Foyer**

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**Training Workshops**

**1:00 – 2:30 PM**

**Cascade E**

(From 1 to 4:30)

Records Access Essentials for  
Government Employees

(Training for certification. Both 1:00 & 3:00 required) Utah State Archives

Rosemary Cundiff

Government Records Ombudsman

**Cascade D**

Training on the new Procurement  
Requirements

(Same content repeated at 3:00)

Mark H. Anderson, Esq. Fabian & Clendenin

Alan S. Bachman, Asst. Attorney General

Richard Bay, Jordan Valley General Mgr.

**Soldier Creek**

Auditors Office New Developments  
Uniform Chart of Accounts, and  
GASB Updates

(Same content repeated at 3:00)

Ryan Roberts, CPA

Supervisor, SSDs and LDs

Utah State Auditor’s Office

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**2:30 – 3:00 PM**

**BREAK**

Sponsored by:

**3<sup>rd</sup> Floor, North Foyer**

Jones & DeMille Engineering, Inc.

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## *Training Workshops - continued*

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### 3:00 – 4:30 PM

*Cascade E*  
(From 1 to 4:30)

Records Access Essentials for  
Government Employees  
(Certification Training Continued...)

Rosemary Cundiff  
Government Records Ombudsman  
Utah State Archives

*Cascade D*

Training on the new Procurement  
Requirements  
(Same content as 1:00 workshop)

Mark H. Anderson, Esq. Fabian & Clendenin  
Alan S. Bachman, Asst. Attorney General  
Richard Bay, Jordan Valley General Mgr.

*Soldier Creek*

Auditors Office New Developments  
Uniform Chart of Accounts, and  
GASB Updates  
(Same content as 1:00 workshop)

Ryan Roberts, CPA  
Supervisor, SSDs and LDs  
Utah State Auditor's Office

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### 5:00 – 7:00 PM

#### *EVENING RECEPTION*

*3<sup>rd</sup> Floor, North Foyer & Balcony*

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## *Thursday, November 7, 2013*

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### 7:00 AM

REGISTRATION

*2<sup>nd</sup> Floor, East Foyer*

EXHIBITS OPEN

*Cascade A, B & C*

Continental Breakfast  
Sponsored by:

*Cascade A, B & C*  
Blue Stakes of Utah

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### *Partner's Program* *Cascade D*

8:30 AM

Continental Breakfast

*Cascade D*

9:00 AM

The foundation to success is the  
"Believe" Attitude. Come and enjoy  
an uplifting and entertaining event!

Sydne Jacques  
Jacques & Associates

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**Thursday, November 7, 2013 - continued**

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**GENERAL SESSION**  
**Ballrooms B&C**

<b><u>8:30 AM</u></b>	Welcome:	Mayor John R. Curtis Provo City Mayor
	Introductions and Overview:	Del K. Barney UASD Chair
<b><u>**8:45 AM</u></b>	<b>**Open Meetings, 2013 new law review, Procurement Ethics &amp; Guidelines, Customer Service &amp; Accountability (Required Session for Board Member Certification)</b>	Mark H. Anderson, Esq. Fabian & Clendenin UASD General Counsel  Rachel S. Anderson, Esq. Fabian & Clendenin
<b><u>9:55 AM</u></b>	<b>BREAK - Visit with Exhibitors</b> Sponsored by:	<b><u>Cascade A, B &amp; C</u></b> Smith Hartvigsen, PLLC
<b><u>10:10 AM</u></b>	<b><u>DOOR PRIZES</u></b> with Exhibitors	<b><u>Cascade A, B &amp; C</u></b>
<b><u>10:15 AM</u></b>	Getting Involved in the Legislative Process	<b><u>Ballrooms B&amp;C</u></b> Frank Pignanelli, Esq. Foxley & Pignanelli
<b><u>10:45 AM</u></b>	The New Auditor's Office	Van Christensen, Financial Audit Director Utah State Auditors Office
<b><u>11:00 AM</u></b>	What The Affordable Care Act Means For You	David B. Hansen, Esq. Chief Legal Counsel, PEHP
<b><u>11:30 AM</u></b>	<b>BREAK - Visit with Exhibitors</b>	<b><u>Cascade A, B &amp; C</u></b>
<b><u>11:45 AM</u></b>	<b><u>DOOR PRIZES</u></b> with Exhibitors	<b><u>Cascade A, B &amp; C</u></b>

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**Ballrooms B&C**

<b><u>12:00 Noon</u></b>	<b>LUNCHEON</b> Sponsored by:	Chapman and Cutler LLP George K. Baum & Company Lewis Young Robertson & Burningham
	KEYNOTE SPEAKER:	Spencer J. Cox, Lieutenant Governor State of Utah
<b><u>1:10 - 1:30 PM</u></b>	<b>ANNUAL MEETING</b>	Chair's Annual Report Finance/Audit Committee Report UASD Board Elections
	The Road Home	Heather Anderson
<b><u>1:30 PM</u></b>	<b><u>DOOR PRIZES</u></b>	

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\*\*Board members attending the General Session and the two afternoon "Board Member Training" breakout sessions will receive a certificate for completing board-member training.

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***Thursday, November 7, 2013 - continued***

**AFTERNOON BREAKOUT SESSIONS**

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**2:00 – 2:45 PM**

<b><u>Soldier Creek</u></b>	New Taxation Issues	Jennifer Condie Utah State Tax Commission
<b><u>Cascade D</u></b>	Discussion of Water Issues	Senator Jerry Stevenson David Hartvigsen, Esq. Moderator Fred Finlinson, Esq. Water Coalition
<b><u>Cascade E</u></b>	The “Earthquake Lady” on Preparedness	Maralin Hoff Utah Division of Emergency Mgt.
<b><u>Battle Creek</u></b>	Impact Fees & Liens	Craig Smith, Esq. Smith Hartvigsen

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**2:45 – 3:00 PM**

**BREAK – Visit with Exhibitors**  
Sponsored by:

**Cascade A, B & C**  
Caselle Inc.

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**3:00 – 3:45 PM**

<b><u>**Soldier Creek</u></b>	<b>**Board Member Training</b> (Required Session for Board Member Certification)	Ryan Roberts, CPA, Supervisor Utah State Auditor’s Office
<b><u>Cascade D</u></b>	Discussion of Water Issues	Senator Jerry Stevenson David Hartvigsen, Esq. Moderator Fred Finlinson, Water Coalition
<b><u>Cascade E</u></b>	The “Earthquake Lady” on Preparedness	Maralin Hoff Utah Division of Emergency Mgt.
<b><u>Silver Creek</u></b>	Employment Law in the E-World	Bradley D. Patterson, Esq., Partner Ballard Spahr
<b><u>Battle Creek</u></b>	Elections Update	Lloyd Carr, Carr Printing Scott Hogensen, CERA Chair, Clerk’s Legislative Policy Committee

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**3:45 – 4:00 PM**

**BREAK – Visit with Exhibitors**  
Sponsored by:

**Cascade A, B & C**  
US Bank National Association

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**4:00 – 4:45 PM**

<b><u>**Soldier Creek</u></b>	<b>**Board Member Training</b> (Required Session for Board Member Certification)	Ryan Roberts, CPA, Supervisor Utah State Auditor’s Office
<b><u>Cascade D</u></b>	New Taxation Issues	Jennifer Condie Utah State Tax Commission
<b><u>Cascade E</u></b>	Impact Fees & Liens	Craig Smith, Esq. Smith Hartvigsen
<b><u>Silver Creek</u></b>	Employment Law in the E-World	Bradley D. Patterson, Esq., Partner Ballard Spahr

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6:00 PM

**AWARDS BANQUET**  
**Ballrooms B&C**

Sponsored by: Zions Bank Corporate Trust  
Utah Local Governments Trust

ENTERTAINMENT **Vocal Point**

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**Friday, November 8, 2013**

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7:30 AM REGISTRATION **2<sup>nd</sup> Floor North Foyer**

7:30 AM EXHIBITS OPEN **Cascade A, B & C**

8:30 AM BREAKFAST **Ballrooms B&C**

Sponsored by: Zions Bank Public Finance  
Zions Treasury Management  
Zions Wealth Advisors

UASD Video Debut

Featured Speaker: **Representative Becky Lockhart**  
**Speaker, Utah House of Representatives**

9:45 AM BREAK - Visit with Exhibitors **Cascade A, B & C**

10:05 AM **DOOR PRIZES** with Exhibitors **Cascade A, B & C**

10:15 AM REVIEW OF THE 2014 LEGISLATIVE PACKAGE **Ballrooms B&C**

Mark H. Anderson, Esq.  
Fabian & Clendenin  
UASD General Counsel

**The Road Home - Charitable Donation**

**GRAND DOOR PRIZE AWARDED**

(Certificates of Completion Awarded)

12:00 NOON ADJOURN

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