

32nd ANNUAL CONVENTION

Utah Valley Convention Center 222 West Center St. Provo, Utah

"LOOKING FORWARD!"

Wednesday, November 3, 2021

8:00 AM – 10:30 AM Exhibitor Set-up

Ballroom C, 2nd Floor

11:00 AM EXHIBITS OPEN <u>Ballroom C, 2nd Floor</u>

11:00 AM - 1:00 PM REGISTRATION Conference Center, 2nd Floor

Wednesday Training Workshops

1:00 - 2:00 PM

**BOARD MEMBER CERTIFICATION TRAINING (1 of 2)

<u>Cascade AB&C</u> Board Member Specific Training LeGrand W. Bitter Statutory-Required Training for Executive Director

District Governance, Nepotism Utah Association of Special Districts

Ethics, Agendas, Minutes, Public Information Requirements, Transparency,

Assessment of Fees, etc.

<u>Cascade D</u> Emergency Prepardness – Planning JV, ... and Execution

Cascade E Records Management Training Rosemary Cundiff

Records Officer Certification Training Government Records Ombudsman

Session 1

**Board members attending both Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.

2:00 - 2:25 PM BREAK - Visit with Exhibitors Ballroom C, 2nd Floor

DOOR PRIZES (2:15 PM), Refreshments

Wednesday Training Workshops	ednesday	Training	Workshops
- CONTINUED -	- (CONTINUED) <u>-</u>

2:25 - 3:25 PM

Cascade AB&C **BOARD MEMBER CERTIFICATION TRAINING (2 of 3)

Board Governance and LeGrand Bitter, Executive Director Statutory Requirements Utah Association of Special Districts

Fiscal and Budgetary Procedures for Local and Special Service Districts

Seth Oveson, Manager, Local Government Calvin Bergmann, Local Govt. Analyst

Utah State Auditor's Office

<u>Cascade D</u> Procurement – State Resources for Christopher Hughes

Local Government - Surplus Property, etc. Director of State Purchasing

Session 2

<u>Cascade E</u> GRAMA: Practical Tips for Responding Rosemary Cundiff, Utah State Archives

To GRAMA Requests Government Records Ombudsman

3:25 -3:50 PM BREAK - Visit with Exhibitors Eclipse Expo A

DOOR PRIZES (3:40 PM)

3:50 - 4:50 PM

**BOARD MEMBER CERTIFICATION TRAINING (3 of 3)

<u>Cascade AB&C</u> Fiscal and Budgetary Procedures for Seth Oveson, Manager, Local Government

Local and Special Service Districts Calvin Bergmann, Local Govt. Analyst

Utah State Auditor's Office

Cascade D Procurement - State Resources for Christopher Hughes

Local Government - Surplus Property, etc. Director of State Purchasing

<u>Cascade E</u> GRAMA: The GRAMA Appeals Process Rosemary Cundiff, Utah State Archives

Records Committee Rulings, Government Records Ombudsman

New Statutes

Session 3

**Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.

5:30 – 7:00 PM EVENING RECEPTION 3rd Floor Atrium and Courtyard

Sponsored by.

Thursday, November 4, 2021

7:00 AM REGISTRATION <u>Conference Center 2nd Floor</u>

EXHIBITS OPEN Ballroom C, 2nd Floor

Continental Breakfast Ballroom C, 2nd Floor

Sponsored l	by.
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Partner's Program

8:30 AM Continental Breakfast & Book Display Cascade A&B, 3rd Floor

Cascade A&B, 3rd Floor 9:00 AM Partner's Program

10:30 Nancy Cram and Presentation

11:00 Volunteers of America

PRIZE DRAWING

General Session Ballrooms A&B, 2nd Floor

8:30 AM Flag Ceremony Utah Air National Guard Honor Guard

National Anthem

Mark BeCraft Introductions:

UASD Chair

Welcome: Mayor Kafusi

Provo City Mayor

8:50 AM Special District Governance and Mark H. Anderson, Esq. Fabian VanCott

Compliance

Kimball Decision Procurement Update

New Statutory Requirements Rachel S. Anderson, Esq.

Fabian VanCott

Ballroom C, 2nd Floor 10:00 AM **BREAK** - Visit with Exhibitors

Sponsored by:

Moreton Asset Management

UASD General Counsel

10:30 AM **DOOR PRIZES Ballrooms** A&B

10:35 AM Cyber Security Issues Craig Hale, esq.

Open/Closed Meetings Deep Dive **ULGT**

11:25 AM BREAK

Luncheon and Annual Meeting

Ballrooms A&B, 2nd Floor

12:00 Noon **LUNCHEON**

> Chapman and Cutler LLP Sponsored by:

> > George K. Baum

Lewis Young Robertson & Burningham

KEYNOTE SPEAKER: Governor Spencer Cox (TBC)

State of Utah

1:00 PM 1:10 PM 1:25 PM 1:30 PM	DOOR PRIZES ANNUAL MEETING Volunteers of America Presentation DOOR PRIZES BREAK	Chair's Annual Report 2019 Annual Business Meeting Minutes Finance/Audit Committee Report UASD Bylaws Amendments UASD Board Elections		
THURSDAY AFTERNOON BREAKOUT SESSIONS				
1:45 - 2:30 PM				
Breakout 1 Cascade A&B	Learning to Lead: Developing Skills to Deal with Inevitable Ethical Issues	Brad Agle, PhD BYU Professor, Ethics Expert		
<u>Breakout 2</u> <u>Cascade C</u>	Using Social Media to Promote Transparency and Accountability	(Heather?)		
<u>Breakout 3</u> <u>Cascade D</u>	Streamline Cyber Security, etc.	Streamline		
<u>Breakout 4</u> <u>Cascade E</u>	NSDC	Cole Karr		
<u>2:30 - 3:00 PM</u>	BREAK - Visit with Exhibitors Sponsored by:	Ballroom C, 2 nd Floor Jones & DeMille Engineering		
3:00 – 3:45 PM	Learning to Lead: Developing Skills to Deal with Inevitable Ethical Issues	Brad Agle, PhD BYU Professor, Ethics Expert		
<u>Breakout 2</u> <u>Cascade C</u>	Using Social Media to Promote Transparency and Accountability	(Heather) PIO Society		
<u>Breakout 3</u> <u>Cascade D</u>	How to Retain Employees Sensitive workplace topics	(Heather) TBA		
Breakout 4 Cascade E	NSDC	Cole Karr		
3:45 - 4:15 PM	BREAK - Visit with Exhibitors	Ballroom C, 2 nd Floor		
4:15 – 5:00 PM Breakout 1 Cascade A&B	Cyber Security	Streamline		
<u>Breakout 2</u> <u>Cascade C</u>	CISA	Matt Beaudry, Protective Security Adv. Cybersecurity and Infrastructure Security Agency		
<u>Breakout 3</u> <u>Cascade D</u>	How to Retain Employees Sensitive workplace topics	(Heather) TBA		
<u>Breakout 4</u> <u>Cascade E</u>	Coaching tips interacting with public complaints	(Heather) TBA		

Awards Banquet Ballrooms A&B, 2nd Floor

6:00 PM **AWARDS BANQUET**

> Sponsored by: **Utah Local Governments Trust**

Olympus Insurance Smith Hartvigsen

(Del and Heather TBA) ENTERTAINMENT

Friday, November 5, 2021

7:30 AM REGISTRATION Conference Center 2nd Floor

7:30 AM **EXHIBITS OPEN** Ballroom C, 2nd Floor

8:00 AM **BREAKFAST Ballrooms** A&B

> Sponsored by: Zions Bank Public Finance Zions Bank Corporate Trust

Zions Bank Wealth Advisors

Featured Speaker: (Heather TBA)

9:30 AM BREAK - Visit with Exhibitors -Ballroom C, 2nd Floor

9:50 AM **DOOR PRIZES Ballrooms** A&B

REVIEW OF THE 2022 LEGISLATIVE PACKAGE 10:00 AM

> Mark H. Anderson, Esq. **UASD General Counsel**

Fabian VanCott

11:45 AM **DOOR PRIZES**

(Certificates of Completion Awarded)

12:00 NOON ADJOURN