

36th ANNUAL CONVENTION

Davis Conference Center 1651 North 700 West Layton, Utah

"DISTRICTS - CLOSEST TO THE PEOPLE"

Wednesday, November 5, 2025

8:00 AM - 10:30 AM Exhibitor Set-up <u>Eclipse Expo A</u>

11:00 AM EXHIBITS OPEN <u>Eclipse Expo A</u>

11:00 AM - 1:00 PM REGISTRATION <u>Conference Center Reception Desk</u>

Wednesday Sessions

1:00 - 2:00 PM

Meridian B,C,G **BOARD MEMBER CERTIFICATION TRAINING (1 of 3)

Open Meetings Act Training Heather Anderson, Govt. Affairs Director

Utah Association of Special Districts

Zephyr District Clerks - Responsibilities and Panel Discussion

Best Practices Session 1 of 2 for district clerks

Meridian A,E,F Records and Information Management Maren Peterson, Utah State Archives

Training (RIM) 101 State Records Committee, Exec. Sec.

2:00 - 2:30 PM BREAK - Visit with Exhibitors Eclipse Expo A

DOOR PRIZES, Refreshments

**Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.

2:30 - 3:30 PM

Meridian B,C,G **BOARD MEMBER CERTIFICATION TRAINING (2 of 3)

Board Governance and LeGrand Bitter, Executive Director Statutory Requirements Utah Association of Special Districts

Fiscal and Budgetary Procedures for Local and Special Service Districts

Seth Oveson, Local Govt. Manager
Utah State Auditor's Office

Zephyr District Clerks - Responsibilities and Panel Discussion

Best Practices Session 1 of 2 for district clerks

Meridian A,E,F Records Officer CERTIFICATION Maren Peterson, Utah State Archives

Certification Test Completion onsite! Education & State Agency RIM Specialist

3:30 - 4:00 PM BREAK - Visit with Exhibitors <u>Eclipse Expo A</u>

DOOR PRIZES (3:45 PM)

4:00 - 5:00 PM

**BOARD MEMBER CERTIFICATION TRAINING (3 of 3)

<u>Meridian B,C,G</u> Fiscal and Budgetary Procedures for Seth Oveson, Local Govt. Manager

Local and Special Service Districts Office of the Utah State Auditor

Zephyr Why We Audit: To Help Kade Minchey

Organizations Improve Legislative Auditor General

<u>Meridian A,E,F</u> GRAMA and the Government Lonny J. Pehrson, Director,

Records Office Government Records Office

Divisions of Archives and Records Svc

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5:00 - 7:30 PM EVENING RECEPTION Exhibit Hall

Sponsored by: Streamline

Thursday, November 6, 2025

7:00 AM REGISTRATION <u>Conference Center Reception Desk</u>

EXHIBITS OPEN <u>Eclipse Expo A</u>

Continental Breakfast <u>Eclipse Expo A</u>

Sponsored by: WCF Insurance

Partner's Program

8:00 - 8:30 AM Continental Breakfast <u>Zephyr</u>

8:45 AM Speaker: Drum Circle (Suzy correlating) **Zephyr**

RAISE THE FUTURE! - Charity Presentation

DOOR PRIZES

GENERAL SESSION Meridian B,C,G

8:30 AM Flag Ceremony Davis County Fire Honor Guard

Pledge of Allegiance

Introductions Jeff Richens

UASD Chair

Welcome Mayor Joy Petro Layton City Mayor

8:50 AM Current Issues Mark H. Anderson, Esq.

Updated & New Policy Templates Fabian VanCott, UASD General Counsel

New Statutory Requirements Rachel S. Anderson, Esq.

Fabian VanCott

9:40 AM BREAK - Visit with Exhibitors Eclipse Expo A

10:15 AM <u>DOOR PRIZES</u>

10:25 AM The Good, The Bad and... OK, Steve Hansen, CEO

It's All Gonna Be UGLY! Mike Stagg, Loss Prevention Manager

Jason Watterson, Loss Prevention Utah Local Governments Trust

11:05 AM New Cybersecurity Threats Ben Clapp, Cybersecurity Analyst

and Resources Utah State Cyber Center

11:45 AM *BREAK*

Luncheon and Annual Meeting STRATUS BALLROOM

12:00 Noon LUNCHEON Chapman and Cutler LLP Sponsored by.

LRB Public Finance Advisors STIFEL, Nicolaus & Company, Inc.

KEYNOTE SPEAKER: Speaker Mike Schultz

Utah House of Representatives

1:10 PM ANNUAL MEETING **UASD Board Elections**

> 2024 Annual Business Meeting Minutes Finance Review - Committee Report

Chair's Annual Report

Election Results

1:25 PM "Raise the Future" Charity Presentation

1:30 PM **DOOR PRIZES - BREAK**

THURSDAY AFTERNOON BREAKOUT SESSIONS

1:45 - 2:30 PM

Twilight 1&2 AI - Challenges and Opportunities Mac Clemmens/CEO

Streamline

Twilight 3&4 Running an Election for a Shelly Jackson

Special District - 2025 Edition Deputy Director of Elections

Lt. Governor's Office

Zephyr Using Website Tools, Checklists Seth Oveson

& Other Resources

Office of the Utah State Auditor

Meridian A,E,F Digging Safely in Utah: Law Updates, Mary Ferrin **Blue Stakes**

Best Practices, and Your Role

in Prevention

BREAK - Visit with Exhibitors

Sponsored by: Moreton Asset Management

3:00 - 3:45 PM

2:30 - 3:00 PM

Twilight 1&2 AI - Challenges and Opportunities Mac Clemmens/CEO

Streamline

Eclipse Expo A

Current HR Issues & Challenges Panel Discussion Twilight 3&4

Initiating Privacy Programs to Meet Christopher Bramwell, Director Zephyr

the GDPA Deadline Office of Data Privacy Utah's Chief Privacy Officer

Meridian A,E,F Digging Safely in Utah: Law Updates, Mary Ferrin

> Best Practices, and Your Role Blue Stakes

in Prevention

BREAK - Visit with Exhibitors 3:45 - 4:15 PM Eclipse Expo A

> Sponsored by: Central Utah Water Conservancy District

DOOR PRIZES THURSDAY AFTERNOON BREAKOUT SESSIONS - Continued

4:15 - 5:00 PM

<u>Twilight 1&2</u> Why We Audit: To Help Kade Minchey

Organizations Improve Legislative Auditor General

<u>Twilight 3&4</u> Current Water Issues Tim Davis

Zephyr Privacy Awareness Training & Christopher Bramwell, Director

Compliance Under the GDPA Office of Data Privacy

Utah's Chief Privacy Officer

Meridian A,E,F Telling Your District's Story Greg Anderson, GM

Kearns Improvement District

Awards Banquet STRATUS BALLROOM

6:00 PM <u>AWARDS BANQUET</u>

Sponsored by: Utah Local Governments Trust - Diamond

Olympus Insurance Smith Hartvigsen

ENTERTAINMENT Illusionist - Scott Andrews

Sponsored by: Utah Local Governments Trust - Diamond

Gilmore Bell, P.C. Smith Hartvigsen, P.C. Zions Public Finance

Friday, November 7, 2025

7:30 AM REGISTRATION <u>Conference Center Reception Desk</u>

8:30 AM BREAKFAST STRATUS BALLROOM

Sponsored by: Utah Local Governments Trust - Diamond

Gilmore Bell, P.C.

Zions Bank Public Finance

Featured Speaker: Danelle Umstead

Olympian

Sponsored by: Fabian VanCott

LRB Public Finance Advisors

9:45 AM DOOR PRIZES

10:00 AM REVIEW OF THE 2026 LEGISLATIVE PACKAGE

Mark H. Anderson, Esq. UASD General Counsel

Fabian VanCott

11:45 AM <u>DOOR PRIZES</u>

Certificates of Completion Awarded

12:00 NOON ADJOURN