



## **36<sup>th</sup> ANNUAL CONVENTION**

*Davis Conference Center  
1651 North 700 West  
Layton, Utah*

### ***“DISTRICTS - CLOSEST TO THE PEOPLE”***

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#### **Wednesday, November 5, 2025**

<b>8:00 AM – 10:30 AM</b>	<b>Exhibitor Set-up</b>	<b><u>Eclipse Expo A</u></b>
<b>11:00 AM</b>	<b>EXHIBITS OPEN</b>	<b><u>Eclipse Expo A</u></b>
<b>11:00 AM – 1:00 PM</b>	<b>REGISTRATION</b>	<b><u>Conference Center Reception Desk</u></b>

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#### **Wednesday Sessions**

**1:00 – 2:00 PM**

**Meridian B,C,G **\*\*BOARD MEMBER CERTIFICATION TRAINING (1 of 3)****

Open Meetings Act Training

Heather Anderson, Govt. Affairs Director  
Utah Association of Special Districts

**Zephyr**

District Clerks - Responsibilities and  
Best Practices Session 1 of 2 for district clerks

Panel Discussion

**Meridian A,E,F**

Records and Information Management  
Training (RIM) 101

Maren Peterson, Utah State Archives  
State Records Committee, Exec. Sec.

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**2:00 – 2:30 PM**

***BREAK – Visit with Exhibitors  
DOOR PRIZES, Refreshments***

**Eclipse Expo A**

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**\*\*Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.**

2:30 – 3:30 PM

**Meridian B,C,G** **\*\*BOARD MEMBER CERTIFICATION TRAINING (2 of 3)**

Board Governance and  
Statutory Requirements

LeGrand Bitter, Executive Director  
Utah Association of Special Districts

Fiscal and Budgetary Procedures for  
Local and Special Service Districts

Seth Oveson, Local Govt. Manager  
Utah State Auditor's Office

**Zephyr**

District Clerks - Responsibilities and  
Best Practices Session 2 of 2 for district clerks

Panel Discussion

**Meridian A,E,F**

Records Officer CERTIFICATION  
Certification Test Completion onsite!

Maren Peterson, Utah State Archives  
Education & State Agency RIM Specialist

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3:30 – 4:00 PM

***BREAK – Visit with Exhibitors***  
***DOOR PRIZES (3:45 PM)***

***Eclipse Expo A***

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4:00 – 5:00 PM

**\*\*BOARD MEMBER CERTIFICATION TRAINING (3 of 3)**

**Meridian B,C,G**

Fiscal and Budgetary Procedures for  
Local and Special Service Districts

Seth Oveson, Local Govt. Manager  
Office of the Utah State Auditor

**Zephyr**

Why We Audit: To Help  
Organizations Improve

Kade Minchey  
Legislative Auditor General

**Meridian A,E,F**

GRAMA and the Government  
Records Office

Lonny J. Pehrson, Director,  
Government Records Office  
Divisions of Archives and Records Svc

\*\*Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.

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5:00 – 7:30 PM

**EVENING RECEPTION**

***Exhibit Hall***

***Sponsored by.***

Streamline

## **Thursday, November 6, 2025**

7:00 AM	REGISTRATION	<u><b>Conference Center Reception Desk</b></u>
	EXHIBITS OPEN	<u><b>Eclipse Expo A</b></u>
	Continental Breakfast	<u><b>Eclipse Expo A</b></u>
	<b>Sponsored by:</b>	WCF Insurance

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### **Partner's Program**

8:00 - 8:30 AM	Continental Breakfast	<u><b>Zephyr</b></u>
8:45 AM	Speaker: Drum Circle (Suzy correlating)	<u><b>Zephyr</b></u>
	<b>RAISE THE FUTURE! - Charity Presentation</b>	
	<u><b>DOOR PRIZES</b></u>	

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### **GENERAL SESSION** **Meridian B,C,G**

8:30 AM	Flag Ceremony Pledge of Allegiance	Davis County Fire Honor Guard
	Introductions	Jeff Richens UASD Chair
	Welcome	Mayor Joy Petro Layton City Mayor
8:50 AM	Current Issues Updated & New Policy Templates New Statutory Requirements	Mark H. Anderson, Esq. Fabian VanCott, UASD General Counsel Rachel S. Anderson, Esq. Fabian VanCott
9:40 AM	<b>BREAK</b> - Visit with Exhibitors	<u><b>Eclipse Expo A</b></u>
10:15 AM	<u><b>DOOR PRIZES</b></u>	
10:25 AM	The Good, The Bad and... OK, It's All Gonna Be UGLY!	Steve Hansen, CEO Mike Stagg, Loss Prevention Manager Jason Watterson, Loss Prevention Utah Local Governments Trust
11:05 AM	New Cybersecurity Threats and Resources	Ben Clapp, Cybersecurity Analyst Utah State Cyber Center
11:45 AM	<b>BREAK</b>	

## **Luncheon and Annual Meeting** **STRATUS BALLROOM**

12:00 Noon	LUNCHEON	<i>Sponsored by:</i>	Chapman and Cutler LLP LRB Public Finance Advisors STIFEL, Nicolaus & Company, Inc.
	KEYNOTE SPEAKER:		Speaker Mike Schultz Utah House of Representatives
1:10 PM	ANNUAL MEETING		UASD Board Elections 2024 Annual Business Meeting Minutes Finance Review - Committee Report Chair's Annual Report Election Results
1:25 PM	"Raise the Future" Charity Presentation		
1:30 PM	<u><b>DOOR PRIZES - BREAK</b></u>		

### **THURSDAY AFTERNOON BREAKOUT SESSIONS**

1:45 – 2:30 PM			
<u><b>Twilight 1&amp;2</b></u>	Balancing Innovation and Integrity: AI for Today's Districts	Mac Clemmens/CEO Streamline	
<u><b>Twilight 3&amp;4</b></u>	Running an Election for a Special District - 2025 Edition	Shelly Jackson Deputy Director of Elections Lt. Governor's Office	
<u><b>Zephyr</b></u>	Using Website Tools, Checklists & Other Resources	Seth Oveson Office of the Utah State Auditor	
<u><b>Meridian A,E,F</b></u>	Digging Safely in Utah: Law Updates, Best Practices, and Your Role in Prevention	Mary Ferrin Blue Stakes	
2:30 – 3:00 PM	<b>BREAK – Visit with Exhibitors</b> <i>Sponsored by:</i>	<u><b>Eclipse Expo A</b></u> Moreton Asset Management	
3:00 – 3:45 PM			
<u><b>Twilight 1&amp;2</b></u>	Balancing Innovation and Integrity: AI for Today's Districts	Mac Clemmens/CEO Streamline	
<u><b>Twilight 3&amp;4</b></u>	Current HR Issues & Challenges Panel Discussion	Rachel Anderson, Fabian VanCott Ann Green-Barton, UTA Rob Moore, CUWCD Clayton Preece, Smith Hartvigsen	
<u><b>Zephyr</b></u>	Initiating Privacy Programs to Meet the GDPR Deadline	Christopher Bramwell, Director Office of Data Privacy Utah's Chief Privacy Officer	
<u><b>Meridian A,E,F</b></u>	Digging Safely in Utah: Law Updates, Best Practices, and Your Role in Prevention	Mary Ferrin Blue Stakes	
3:45 – 4:15 PM	<b>BREAK – Visit with Exhibitors</b> <i>Sponsored by:</i> <u><b>DOOR PRIZES</b></u>	<u><b>Eclipse Expo A</b></u> Central Utah Water Conservancy District	

## **THURSDAY AFTERNOON BREAKOUT SESSIONS - Continued**

4:15 – 5:00 PM

**Twilight 1&2**

Why We Audit: To Help  
Organizations Improve

Kade Minchey  
Legislative Auditor General

**Twilight 3&4**

Current Water Issues

Tim Davis

**Zephyr**

Privacy Awareness Training &  
Compliance Under the GDPR

Christopher Bramwell, Director  
Office of Data Privacy  
Utah's Chief Privacy Officer

**Meridian A,E,F**

Telling Your District's Story

Greg Anderson, GM  
Kearns Improvement District

### **Awards Banquet** **STRATUS BALLROOM**

6:00 PM

**AWARDS BANQUET**

***Sponsored by:***

Utah Local Governments Trust - Diamond  
Olympus Insurance  
Smith Hartvigsen

**ENTERTAINMENT**

Illusionist - Scott Andrews

***Sponsored by:***

Utah Local Governments Trust - Diamond  
Gilmore Bell, P.C.  
Smith Hartvigsen, P.C.  
Zions Public Finance

## **Friday, November 7, 2025**

7:30 AM

REGISTRATION

**Conference Center Reception Desk**

8:30 AM

BREAKFAST

**STRATUS BALLROOM**

***Sponsored by:***

Utah Local Governments Trust - Diamond  
Gilmore Bell, P.C.  
Zions Bank Public Finance

**Featured Speaker:**

Danelle Umstead, Olympian  
Alpine Skier, Bronze Medalist

***Sponsored by:***

Fabian VanCott  
LRB Public Finance Advisors

9:45 AM

**DOOR PRIZES**

10:00 AM

REVIEW OF THE 2026 LEGISLATIVE PACKAGE

Mark H. Anderson, Esq.  
UASD General Counsel, Fabian VanCott

11:45 AM

**DOOR PRIZES**

Certificates of Completion Awarded

12:00 NOON

ADJOURN