



36th ANNUAL CONVENTION

Davis Conference Center

1651 North 700 West

Layton, Utah

“DISTRICTS - CLOSEST TO THE PEOPLE”

Wednesday, November 5, 2025

8:00 AM – 10:30 AM	Exhibitor Set-up	<u>Eclipse Expo A</u>
11:00 AM	EXHIBITS OPEN	<u>Eclipse Expo A</u>
11:00 AM – 1:00 PM	REGISTRATION	<u>Conference Center Reception Desk</u>

Wednesday Sessions

1:00 – 2:00 PM

Meridian B,C,G **BOARD MEMBER CERTIFICATION TRAINING (1 of 3)****

Open Meetings Act Training

Heather Anderson, Govt. Affairs Director
Utah Association of Special Districts

Zephyr

District Clerks - Responsibilities and
Best Practices Session 1 of 2 for district clerks

Panel Discussion

Meridian A,E,F

Records and Information Management
Training (RIM) 101

Maren Peterson, Utah State Archives
State Records Committee, Exec. Sec.

2:00 – 2:30 PM

BREAK – Visit with Exhibitors
DOOR PRIZES, Refreshments

Eclipse Expo A

****Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.**

2:30 – 3:30 PM

Meridian B,C,G **BOARD MEMBER CERTIFICATION TRAINING (2 of 3)

Board Governance and
Statutory Requirements

LeGrand Bitter, Executive Director
Utah Association of Special Districts

Fiscal and Budgetary Procedures for
Special and Special Service Districts

Seth Oveson, Local Govt. Manager
Utah State Auditor's Office

Zephyr

District Clerks - Responsibilities and
Best Practices Session 2 of 2 for district clerks

Panel Discussion

Meridian A,E,F

Records Officer CERTIFICATION
Certification Test Completion onsite!

Maren Peterson, Utah State Archives
Education & State Agency RIM Specialist

3:30 – 4:00 PM

BREAK – Visit with Exhibitors
DOOR PRIZES (3:45 PM)

Eclipse Expo A

4:00 – 5:00 PM

****BOARD MEMBER CERTIFICATION TRAINING (3 of 3)**

Meridian B,C,G

Fiscal and Budgetary Procedures for
Special and Special Service Districts

Seth Oveson, Local Govt. Manager
Utah State Auditor's Office

Zephyr

Why We Audit: To Help
Organizations Improve

Kade Minchey
Legislative Auditor General

Meridian A,E,F

GRAMA and the Government
Records Office

Lonny J. Pehrson, Director,
Government Records Office
Divisions of Archives and Records Svc

**Board members attending all Board-Member Certification workshops Wednesday afternoon will receive a certificate for completing the board-member training required by Utah Statute.

5:00 – 7:30 PM

EVENING RECEPTION

Exhibit Hall

Sponsored by.

Streamline

Thursday, November 6, 2025

7:00 AM	REGISTRATION	<u>Conference Center Reception Desk</u>
	EXHIBITS OPEN	<u>Eclipse Expo A</u>
	Continental Breakfast	<u>Eclipse Expo A</u>
	Sponsored by:	Hogan & Associates Construction

Partner's Program

8:00 - 8:30 AM	Continental Breakfast	<u>Zephyr</u>
8:45 AM	Speaker: Drum Circle	<u>Zephyr</u>
	RAISE THE FUTURE! - Charity Presentation	
	<u>DOOR PRIZES</u>	

GENERAL SESSION **Meridian B,C,G**

8:30 AM	Flag Ceremony Pledge of Allegiance	Davis County Fire Honor Guard
	Introductions	Jeff Richens UASD Chair
	Welcome	Mayor Joy Petro Layton City Mayor
8:50 AM	Current Issues Updated & New Policy Templates New Statutory Requirements	Mark H. Anderson, Esq. Fabian VanCott, UASD General Counsel Rachel S. Anderson, Esq. Fabian VanCott
9:40 AM	BREAK - Visit with Exhibitors	<u>Eclipse Expo A</u>
10:15 AM	<u>DOOR PRIZES</u>	
10:25 AM	The Good, The Bad and... OK, It's All Gonna Be UGLY!	Steve Hansen, CEO Mike Stagg, Loss Prevention Manager Jason Watterson, Loss Prevention Utah Local Governments Trust
11:05 AM	New Cybersecurity Threats and Resources	Ben Clapp, Cybersecurity Analyst Utah State Cyber Center
11:45 AM	BREAK	

Luncheon and Annual Meeting **STRATUS BALLROOM**

12:00 Noon	LUNCHEON	<i>Sponsored by:</i>	Chapman and Cutler LLP LRB Public Finance Advisors STIFEL, Nicolaus & Company, Inc.
	KEYNOTE SPEAKER:		Speaker Mike Schultz Utah House of Representatives
1:10 PM	ANNUAL MEETING		UASD Board Elections 2024 Annual Business Meeting Minutes Finance Review - Committee Report Chair's Annual Report Election Results
1:25 PM	"Raise the Future" Charity Presentation		
1:30 PM	<u>DOOR PRIZES - BREAK</u>		

THURSDAY AFTERNOON BREAKOUT SESSIONS

1:45 – 2:30 PM			
<u>Twilight 1&2</u>	Balancing Innovation and Integrity: AI for Today's Districts	Mac Clemmens/CEO Streamline	
<u>Twilight 3&4</u>	Running an Election for a Special District - 2025 Edition	Shelly Jackson Deputy Director of Elections Lt. Governor's Office	
<u>Zephyr</u>	Using Website Tools, Checklists & Other Resources	Seth Oveson Office of the Utah State Auditor	
<u>Meridian A,E,F</u>	Digging Safely in Utah: Law Updates, Best Practices, and Your Role in Prevention	Mary Ferrin Blue Stakes	
2:30 – 3:00 PM	BREAK – Visit with Exhibitors <i>Sponsored by:</i>	<u>Eclipse Expo A</u> Jones & DeMille Engineering	
3:00 – 3:45 PM			
<u>Twilight 1&2</u>	Balancing Innovation and Integrity: AI for Today's Districts	Mac Clemmens/CEO Streamline	
<u>Twilight 3&4</u>	Current HR Issues & Challenges Panel Discussion	Rachel Anderson, Fabian VanCott Ann Green-Barton, UTA Rob Moore, CUWCD Clayton Preece, Smith Hartvigsen	
<u>Zephyr</u>	Initiating Privacy Programs to Meet the GDPR Deadline	Christopher Bramwell, Director Office of Data Privacy Utah's Chief Privacy Officer	
<u>Meridian A,E,F</u>	Digging Safely in Utah: Law Updates, Best Practices, and Your Role in Prevention	Mary Ferrin Blue Stakes	
3:45 – 4:15 PM	BREAK – Visit with Exhibitors <i>Sponsored by:</i> <u>DOOR PRIZES</u>	<u>Eclipse Expo A</u> Central Utah Water Conservancy District	

THURSDAY AFTERNOON BREAKOUT SESSIONS - Continued

4:15 – 5:00 PM

Twilight 1&2

Why We Audit: To Help
Organizations Improve

Kade Minchey
Legislative Auditor General

Twilight 3&4

Current Water Issues

Tim Davis

Zephyr

Privacy Awareness Training &
Compliance Under the GDPR

Christopher Bramwell, Director
Office of Data Privacy
Utah's Chief Privacy Officer

Meridian A,E,F

Telling Your District's Story

Greg Anderson, GM
Kearns Improvement District

Awards Banquet **STRATUS BALLROOM**

6:00 PM

AWARDS BANQUET

Sponsored by:

Utah Local Governments Trust - Diamond
Olympus Insurance
Smith Hartvigsen

ENTERTAINMENT

Illusionist - Scott Andrews

Sponsored by:

Utah Local Governments Trust - Diamond
Gilmore Bell, P.C.
Smith Hartvigsen, P.C.
Zions Public Finance

Friday, November 7, 2025

7:30 AM

REGISTRATION

Conference Center Reception Desk

8:30 AM

BREAKFAST

STRATUS BALLROOM

Sponsored by:

Utah Local Governments Trust - Diamond
Gilmore Bell, P.C.
Zions Bank Public Finance

Featured Speaker:

Danelle Umstead, Olympian
Alpine Skier, Bronze Medalist

Sponsored by:

Fabian VanCott
LRB Public Finance Advisors

9:45 AM

DOOR PRIZES

10:00 AM

REVIEW OF THE 2026 LEGISLATIVE PACKAGE

Mark H. Anderson, Esq.
UASD General Counsel, Fabian VanCott

11:45 AM

DOOR PRIZES

Certificates of Completion Awarded

12:00 NOON

ADJOURN